AUDITORIA

Auditoria®
SmartResearch
Deep Insights for Enterprise Finance

workday • SAP • ORACLE® • Microsoft • Google

TRANSFORMING FINANCE WITH PREDICTIVE, CONVERSATIONAL AI ANSWERS

Auditoria SmartResearch™ is a domain-specific AI agent purpose-built for finance. Using natural language, SmartResearch delivers instant, decision-ready insights from your ERP and trusted internal and external data sources. No pivot tables. No delays. Just clarity, speed, and confidence—so finance teams shift from manual analysis to strategic action.

FINANCE USE CASES

SPEND INTELLIGENCE
Instantly identify top vendors by spend or track spending over time by vendor, department, or general ledger code.

CASH FLOW FORECASTING
Generate forward-looking cash flow visualizations from ERP data, broken out by quarter or business unit.

OPERATIONAL EFFICIENCY ANALYSIS
Analyze missed early payment discounts and approval delays with traceable context.

MACROECONOMIC FORECASTING
Access trusted external forecasts (e.g., U.S. interest rates) to anticipate financial impact.

COLLECTIONS RISK MANAGEMENT
Identify aging invoices, high-risk accounts, and recommended actions for accounts receivable mitigation.

KEY FEATURES

Request A Demo

Conversational AI Interface
Ask finance-specific questions using natural language and receive instant insights.

Integrated with ERPs
Connects to Workday, Oracle, SAP, and other financial systems to pull real-time, accurate, and timely data.

Predictive and Prescriptive Analytics
Offers forecasts, confidence scores, and follow-up questions for deeper understanding.

Explainable AI with Traceability
Every answer includes data sources, scoring, and reasoning for auditability and trust.

Dynamic Visualizations
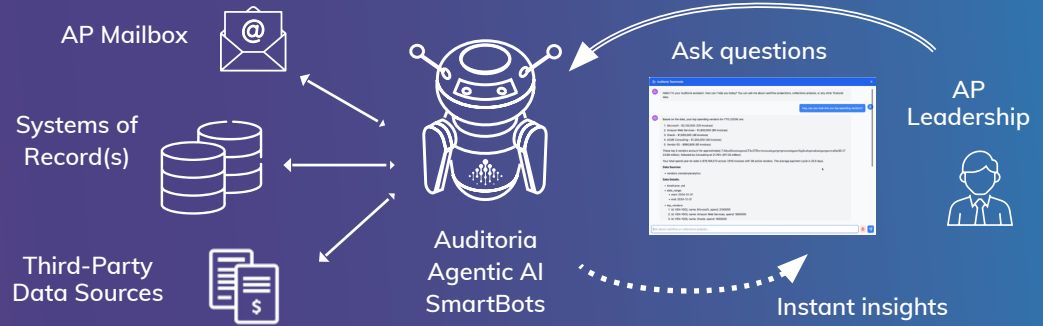Finance-ready charts, tables, and graphics auto-generated for presentations or reporting.

See SmartResearch in action to experience the future of finance decision-making.

Auditoria® SmartResearch

Auditoria's SmartResearch delivers instant, decision-ready insights from your ERP and trusted internal and external data sources.

Request A Demo

AP Mailbox

Systems of Record(s)

Third-Party Data Sources

Auditoria Agentic AI SmartBots

Ask questions

AP Leadership

Instant insights

BENEFITS

- **Accelerated Insight Generation** Get answers in seconds — no waiting on data teams or reports.
- **Improved Forecast Accuracy** Use real-time ERP data to build reliable forward views.
- **Proactive Risk Mitigation** Identify and act on collections and discount risks early.
- **Higher Strategic Focus** Free up finance talent to spend more time on value-driving activities.
- **Increased Transparency** Understand exactly how decisions are derived with traceable AI.

TECHNOLOGY

Finance-Specific Language Model

- Purpose-built, proprietary AI model trained on millions of finance-specific documents, workflows, journal entries, and transactional data.
- Understands accounting terminology, acronyms, finance logic to enable precise, context-aware query handling and insight.

Cloud-Native and Scalable

- Delivered through the Auditoria console, a secure, multi-tenant cloud platform built for enterprise-grade performance.
- Scales to support thousands of users and queries in parallel and encrypted end-to-end with enterprise security standard.
- No on-prem deployment required to achieve rapid time to value.

Trust and Explainability with AI Power

- Every AI-generated response includes transparency features to build trust and support audits.
- Source lineage that clearly shows from which ERP record the data was extracted and processed.
- Relevance scoring to indicate the AI response confidence and a reasoning chain that outlines the logical path from query to conclusion.

ERP Data Synchronization

- Connects directly to ERPs and data systems using secure APIs and pre-built connectors.
- Real-time sync with transactions, vendors, general ledger, invoices, and more.
- Uses intelligent caching and delta tracking for high performance and referential integrity maintenance for data freshness.

OUTCOMES

- **60 – 80%** reduction in time spent gathering data
- **3 – 5x faster** financial forecasting cycles
- **~ 50% increase** in early payment discount capture
- **Real-time visibility** into collections and spend risk
- **Improved alignment** between finance and strategic planning teams